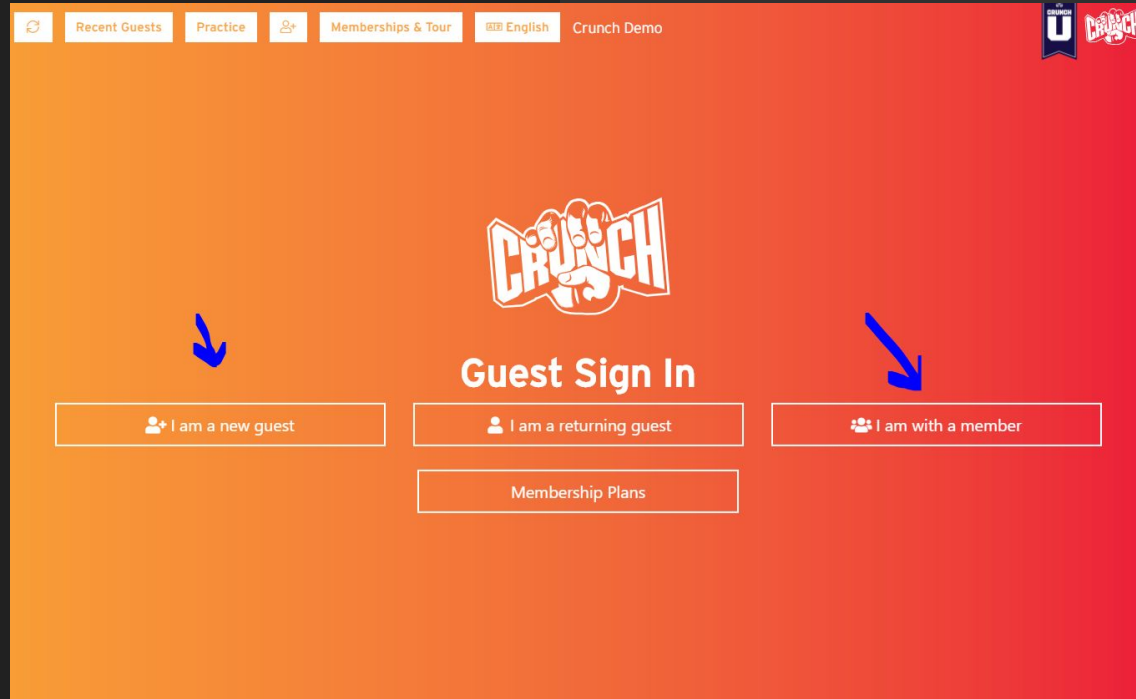


VFPNext
Lead Entry

Digital Tool Kit - Guest Register



[Guest Check In](#)

Adding Leads from the AGENDA

Digital Toolkit | Crunch Fitness | 2092095 — 00Fri | 1 — Crunch Den | Matt Test Sales | DONE

Past Today Tomorrow Texts Referrals Add Lead

Leads & Members

John Doe

Schedule calls for people who match this filter to your agenda.

Communication Timeline

Tue Oct 29, 2019 Wed Oct 30, 2019

One Time Message(s) Call These People

One Time Message(s) Scheduled Follow-Up with John Doe

Step Directions or Script

10/30 **Scheduled Follow-Up with John Doe**

Call next day

Call Options

Start a call by calling:

(972) 362-9290 Code: **15359038***

Show Info

Add Lead

Assign To: Matt Test Sales (DEFAULT)

Add Lead

Basic Info

First Name Last Name Gender

Email Cell Phone (required if no email) Primary Phone

Lead Type: Lead - TI

Source: Mail

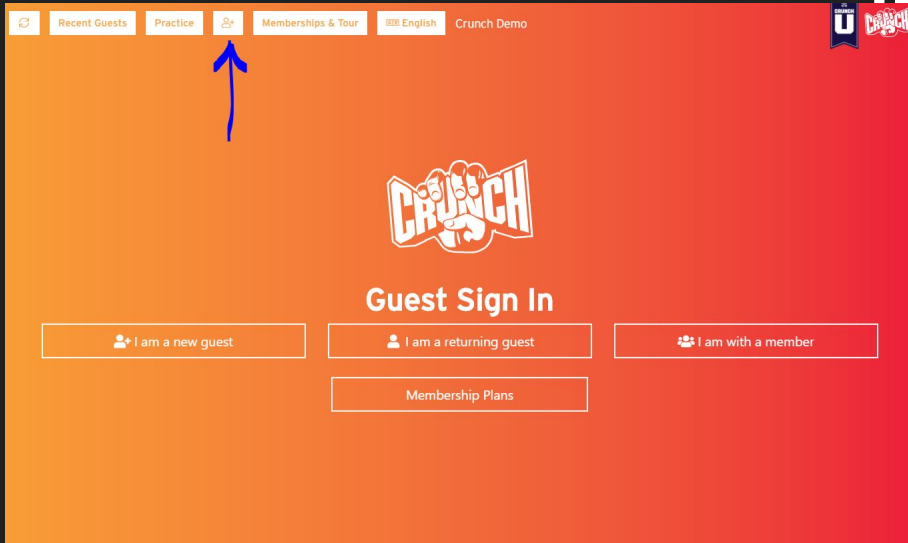
Opt-out of Emails? Opt-out of Calls? Opt-out of Texts?

[Agenda Video - Adding Leads](#)

DLM CUSTOMERS ONLY



Adding Leads from the iPad



Add Lead

[Add Lead](#)

Assign To:
Matt Test Sales (DEFAULT)

Create New Lead

Basic Info

First Name	Last Name	Gender
<input type="text"/>	<input type="text"/>	Unknown

Email	Cell Phone (required if no email)	Primary Phone
<input type="text"/>	<input type="text"/>	<input type="text"/>

Lead Type	Source
Lead - TI	Television

Opt-out of Emails? Opt-out of Calls?
 Opt-out of Texts?

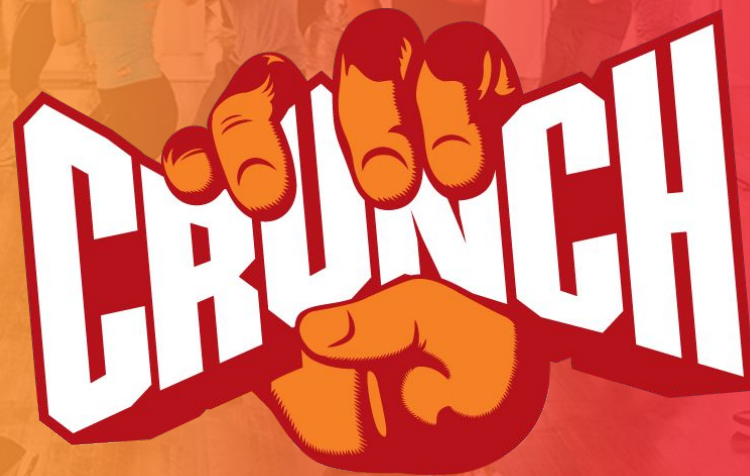
Birthday
mm/dd/yyyy

[Show Address](#)

[Digital Guest Register - Add Lead Modal](#)

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**VFPNext
Lead Entry**